



SECTION 3: EMPLOYMENT DETAILS

CLIENT 1

CLIENT 2

EMPLOYER:

EMPLOYER:

OCCUPATION / POSITION:

OCCUPATION / POSITION:

START DATE:

START DATE:

EMPLOYERS ADDRESS:

EMPLOYERS ADDRESS:

EMPLOYERS TELEPHONE:

EMPLOYERS TELEPHONE:

PREVIOUS EMPLOYER: if less than 3 years

PREVIOUS EMPLOYER: if less than 3 years

YEARS AT PREVIOUS:

YEARS AT PREVIOUS:

SELF-EMPLOYED: SOLE TRADER, LIMITED COMPANY, SHAREHOLDER % NET PROFIT / SALARY / DIVIDENDS: THIS YEAR, LAST YEAR, PREVIOUS YEAR ACCOUNTANTS DETAILS:

SELF-EMPLOYED: SOLE TRADER, LIMITED COMPANY, SHAREHOLDER % NET PROFIT / SALARY / DIVIDENDS: THIS YEAR, LAST YEAR, PREVIOUS YEAR ACCOUNTANTS DETAILS:

HAVE YOU EVER BEEN DECLARED BAKRUPT INCURED ANY CCJ'S? (provide details)

WE MAY REQUIRE YOU TO PROVIDE PROOF OF YOUR INCOME DEPENDING ON YOUR EMPLOYMENT DETAILS. IT IS AT OUR DISCRETION IF WE ASK FOR BANK STATEMENTS, WAGE SLIPS, ACCOUNTS, RENTAL AGREEMENTS OR ANYTHING SIMILAR

SECTION 4: CURRENT COMMITMENTS

Table with 4 columns: TYPE OF COMMITMENT, LENDER, TERM, MONTHLY PAYMENT

FOR OFFICE USE ONLY: References

DATE AND APPLICANTS INITIAL: DD / MM / YYYY



SECTION 5: AFFORDABILITY (MONTHLY)

Rent / Mortgage		Food	
Property Tax		Utilities	
Communications		Fuel	
Insurances		Schooling	
Entertainment		Fitness	
Clothing		Other	

TOTAL EXPENSES:

SECTION 6: NEW PROPERTY DETAILS

ADDRESS:

TYPE OF PROPERTY:

PURPOSE OF LOAN:

PURCHASE PRICE:

VALUATION:

DEPOSIT REQUIRED:

AMOUNT REQUIRED:

TERM OF YEARS:

SECTION 7: REPRESENTATIVES INFO

CLIENTS LAWYER:

VENDORS LAYER:

ESTATE AGENT:

NOTES:

I CONFIRM THAT THE INFORMATION SUPPLIED IS TRUE AND ACCURATE

FOR OFFICE USE ONLY: References

PRINTED NAME:

DATE AND CLIENTS SIGNATURE: DD / MM / YYYY